



## COURSE DESCRIPTION CARD - SYLLABUS

Course name

Foundations of Commercial and National Insurance

### Course

Field of study

Engineering management

Area of study (specialization)

Level of study

First-cycle studies

Form of study

part-time

Year/Semester

3/6

Profile of study

general academic

Course offered in

Polish

Requirements

elective

### Number of hours

Lecture

10

Tutorials

10

Laboratory classes

Projects/seminars

Other (e.g. online)

### Number of credit points

2

### Lecturers

Responsible for the course/lecturer:

Ph.D., D.Sc., Marek Szczepański, University  
Professor

Responsible for the course/lecturer:

Mail to: [marek.szczepanski@put.poznan.pl](mailto:marek.szczepanski@put.poznan.pl)

Phone: 61 665 33 93

Faculty of Engineering Management

ul. J. Rychlewskiego 2, 60-965 Poznań



### Prerequisites

The student is able to obtain and interpret basic legal acts and other regulations (e.g. General Terms and Conditions of Insurance) regarding economic and social insurance. The student has the ability to work in a team and apply knowledge of the economy and in the field of law to solve problems related to enterprise and household risk management.

### Course objective

The aim of the course is:

- to familiarize students with the basic knowledge in the field of business insurance and social security.
- to develop practical skills related to making decisions on the selection of insurance for specific types of risk in the enterprise and in the household.
- to develop the ability to assess the types of risk and properly apply the methods of its reduction (insurance method and non-insurance methods).

### Course-related learning outcomes

#### Knowledge

The student describes the genesis of insurance and various types of risk in the context of risk management in insurance [P6S\_WG\_01].

The student identifies and classifies different types of economic and social insurance, including life, personal, and property insurance [P6S\_WG\_02].

The student explains the differences between a random event and an insurance accident, and characterizes the features of insurance protection [P6S\_WG\_05].

The student names and describes the research methodology used in the analysis of the insurance market, considering various methods and tools for modeling processes between market participants [P6S\_WG\_10].

#### Skills

The student interprets and analyzes insurance contracts, including the roles of the insurer, the insured, and the underwriter [P6S\_UW\_01].

The student demonstrates the ability to analyze social phenomena related to insurance, including the impact of insurance systems on different social and economic groups [P6S\_UW\_05].

The student compares the insurance method with other risk management methods and applies this knowledge in practical business scenarios [P6S\_UW\_07].

The student uses acquired skills to analyze the social insurance system and its impact on social policy and economic activity [P6S\_UW\_06].



### Social competences

The student explains the importance of professional ethics and professionalism in the insurance industry and can maintain professional responsibility when making insurance decisions [P6S\_KR\_02].

The student is able to recognize cause-and-effect relationships in risk management and insurance, and assess their impact on economic and social activities [P6S\_KK\_02].

### Methods for verifying learning outcomes and assessment criteria

Learning outcomes presented above are verified as follows:

Formative (partial) assessment of the lecture - test of the material provided during the first part of the lectures.

Final assessment of the lecture: final test covering the material of all lectures and mandatory literature on the subject.

### Programme content

1. Genesis of insurance.
2. Risk, types of risk, risk management.
3. Random event and insurance accident.
4. Insurance method and other risk management methods.
5. Definition of insurance.
6. Insurance contract - policyholder, insured, insurer.
7. Features of insurance protection.
8. Insurance in business activity and social policy, insurance classification.
9. Selected types of business insurance (life insurance, other personal insurance and property insurance).
10. Social security system.1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.

### Teaching methods

1. Informative lecture.
2. Conversational lecture.
3. Case study method (during exercises).

### Bibliography

Basic

1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.



2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

Additional

1. Wierzbicka E. (red.), Ubezpieczenia non-life, CeDeWu. Wydawnictwo Fachowe, Warszawa 2010.
2. Szczepański M., Ubezpieczenia w logistyce, Wydawnictwo Politechniki poznańskiej, Poznań 2011.

**Breakdown of average student's workload**

	Hours	ECTS
Total workload	50	2,0
Classes requiring direct contact with the teacher	20	1,0
Student's own work (literature studies, preparation for laboratory classes/tutorials, preparation for tests, project preparation) <sup>1</sup>	30	1,0

<sup>1</sup> delete or add other activities as appropriate